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Barbara Healy is a senior consultant with Wealthspire Retirement Advisory, bringing more than three decades of specialized experience serving public-sector and nonprofit institutions. Her work focuses on strengthening retirement readiness through evidence-based plan design, fiduciary governance, and participant financial wellness for school districts, local governments, credit unions, and mission-driven organizations. Earlier in her career, Barbara served as vice president at Great-West Life & Annuity Benefits Corp (now Empower), where she led the national education retirement market and introduced one of the industry's first low-cost, open-architecture 403(b) and 457(b) platforms. She then became Regional Vice President and Senior Retirement Market Advisor for CUNA Mutual Group—now known as TruStage—supporting retirement programs for credit unions and affiliated organizations. She also held national leadership roles at Nationwide Retirement Solutions and MetLife, directing public-sector business development and strategic initiatives across the retirement landscape. Barbara is widely recognized for her contributions to retirement education. She is the author of *Personal Financial Planning Handbook for Education and Other Nonprofit Employees* and has published many articles and monographs on retirement planning, fiduciary responsibility, and participant behavior. She has volunteered her expertise to the National Association of Government Defined Contribution Administrators (NAGDCA) and the International Foundation for Retirement Education (InFRE). She also serves as an instructor for the International Foundation of Employee Benefit Plans Certificate Series. Her professional credentials include the CFP® designation, the Certified Funds Specialist (CFS), the Certified Retirement Counselor (CRC), and the Accredited Investment Fiduciary (AIF). She holds an M.B.A. degree in finance from DePaul University and maintains the FINRA Series 66 license as a registered investment advisor with the SEC.