

CIMA® (Investments & Wealth Institute) Session Approvals

72nd Annual Employee Benefits Conference
October 25-28, 2026 | New Orleans, Louisiana

Each of the following sessions has been preapproved for 1.0 credit hour by the Investments & Wealth Institute. **Submit one completed continuing education form per session attended. Forms will only be accepted at the conclusion of each session. No exceptions will be made. Badge scanning does NOT qualify for CE credit. Attending a session twice will result in NO credit earned for the repeated session.**

Monday, October 26

9:15-10:15 a.m.

- I01** Institutional Investing 101
- I07-1** Basics of Defined Contribution Plan Investments
- P01-1** Legal and Legislative Update for Retirement Plans
- P18-1** Liability-Driven Investment to Manage the Risk of Unfunded Liabilities
- P20** Understanding Variable Annuity Pension Plans (VAPPs)

10:45-11:45 a.m.

- I04-1** Investing for Health and Welfare and Apprenticeship Plans
- I12** Managing Investment Risk in an Uncertain Market
- I19-1** The Current State of Private Markets
- P07-1** DOL Retirement Plan Audit Trends

1:15-2:15 p.m.

- I05-1** Working With Your Investment Professionals
- I08-1** Evolution in Asset Allocations
- I14** Addressing Negative Cash Flow
- P04-1** Actuarial Basics for the Nonactuary
- P06-1** Two Perspectives, One Plan: Investment Consultants and Actuaries
- P11-1** Challenges Facing Defined Contribution Plans

2:45-3:45 p.m.

- I06-1** Total Plan and Investment Manager Benchmarking
- I16** Infrastructure Investing for Tomorrow's Energy Transition
- I18-1** Public Equity Markets Today
- P05-1** Dueling Actuaries
- P08-1** Designing a Participant Education Plan
- P10-1** Innovations in Defined Contribution Plans

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Tuesday, October 27**9:15-10:15 a.m.**

I07-2 Basics of Defined Contribution Plan Investments

I09-1 Alternative Investments 101

P06-2 Two Perspectives, One Plan: Investment Consultants and Actuaries

P14-1 Understanding Decumulation: Tools for Participants to Spend Down Retirement Assets

10:45-11:45 a.m.

I04-2 Investing for Health and Welfare and Apprenticeship Plans

I10-1 All About Fees—Understanding the Costs of Investing

I13-1 Fixed Income Opportunities

P01-2 Legal and Legislative Update for Retirement Plans

P11-2 Challenges Facing Defined Contribution Plans

P18-2 Liability-Driven Investment to Manage the Risk of Unfunded Liabilities

1:15-2:15 p.m.

I08-2 Evolution in Asset Allocations

I15-1 The State of Real Estate

I19-2 The Current State of Private Markets

P04-2 Actuarial Basics for the Nonactuary

P07-2 DOL Retirement Plan Audit Trends

P16-1 My Pension Plan Is Well-Funded—Now What? Part I: Understanding Pension Plan Risk

2:45-3:45 p.m.

I05-2 Working With Your Investment Professionals

I06-2 Total Plan and Investment Manager Benchmarking

I17 International Equities: Opportunities Abroad

I18-2 Public Equity Markets Today

P05-2 Dueling Actuaries

P08-2 Designing a Participant Education Plan

P13-1 Defined Contribution Plan Risk—Options to Minimize and Mitigate

P17-1 My Pension Plan Is Well-Funded—Now What? Part II: Considering Your Options

Wednesday, October 28**7:30-8:30 a.m.**

I10-2 All About Fees—Understanding the Costs of Investing

I13-2 Fixed Income Opportunities

P14-2 Understanding Decumulation: Tools for Participants to Spend Down Retirement Assets

P16-2 My Pension Plan Is Well-Funded—Now What? Part I: Understanding Pension Plan Risk

9:00-10:00 a.m.

I09-2 Alternative Investments 101

I15-2 The State of Real Estate

P10-2 Innovations in Defined Contribution Plans

P13-2 Defined Contribution Plan Risk—Options to Minimize and Mitigate

P17-2 My Pension Plan Is Well-Funded—Now What? Part II: Considering Your Options